Gracefully Reconciling Large-Scale Bioenergy Production With Competing Demands

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Twice in history, major changes in the resources used by humanity have resulted in transformative changes in day-to-day life and societal organization, appropriately called revolutions

		Agricultural Revolutions	Industrial Revolution
	Hunting & Gathering	→ **Preindustrial Agricultural**	→ **Presustainable Industrial**
		~ 2000 BC	1750 AD
Population:		50 million	750 million
Duration:		Millennia	Several centuries
Scale of societal integration/ failure:	Small groups	Farms/ villages	Cities/countries

Lynd, Bioenergy: In Search of Clarity, Submitted.

Today: There are abundant indications that a third revolution is required

	Agricultural Revolution	Industrial Revolution	**Sustainability Revolution**
	Hunting & Gathering →	**Preindustrial Agricultural** →	**Presustainable Industrial** → **Sustainable Industrial**
	~ 4000 BC	1750 AD	**2010?**
Population:	50 million	750 million	**~7 billion**
Duration:	Millennia	Several centuries	**< a century**
Scale of societal integration/ failure:	Small groups	Farms/ villages	Cities/countries **Global**

The sustainability revolution: More people, less time, higher risk

The defining challenge of our time

Lynd, Bioenergy: In Search of Clarity, Submitted.

The Sustainability Revolution

Our circumstances are changing radically

Past: Few resource constraints, low prices, resource capital

Future: Multiple resource constraints, high prices, resource income

Big systemic challenges require big systemic solutions

Viable paths to a sustainable world (all sectors, resources)

Almost never feature

- Single, isolated changes
- New supply without increased resource utilization efficiency

Almost always feature

Multiple, large, complementary and currently improbable changes

Embracing the improbable

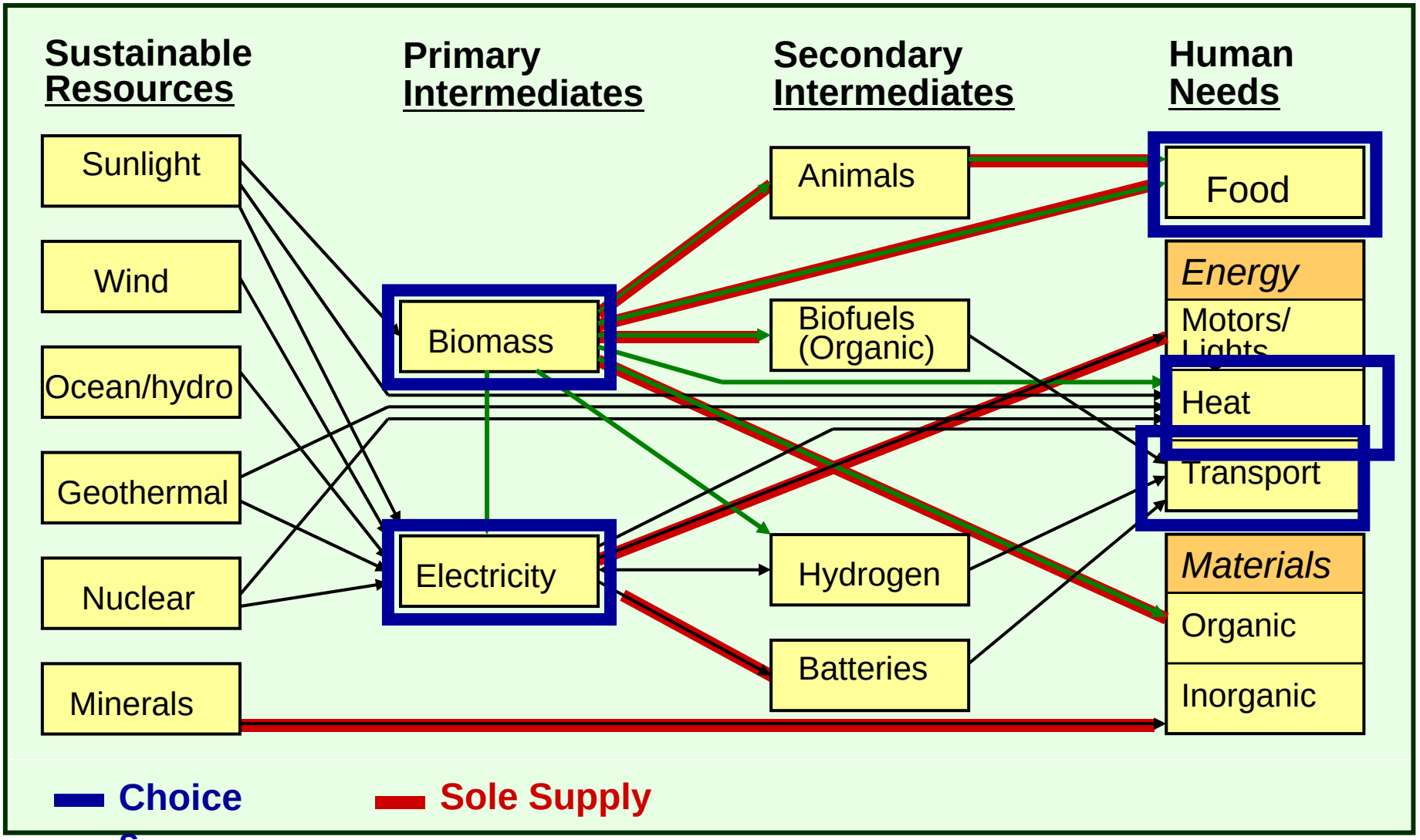
Currently probable trends are not sustainable

We must thus look beyond such trends to find sustainable futures

Business as usual is a fantasy rather than a baseline

The first step in realizing currently improbable futures is to show that they are possible

Imagining a Sustainable World

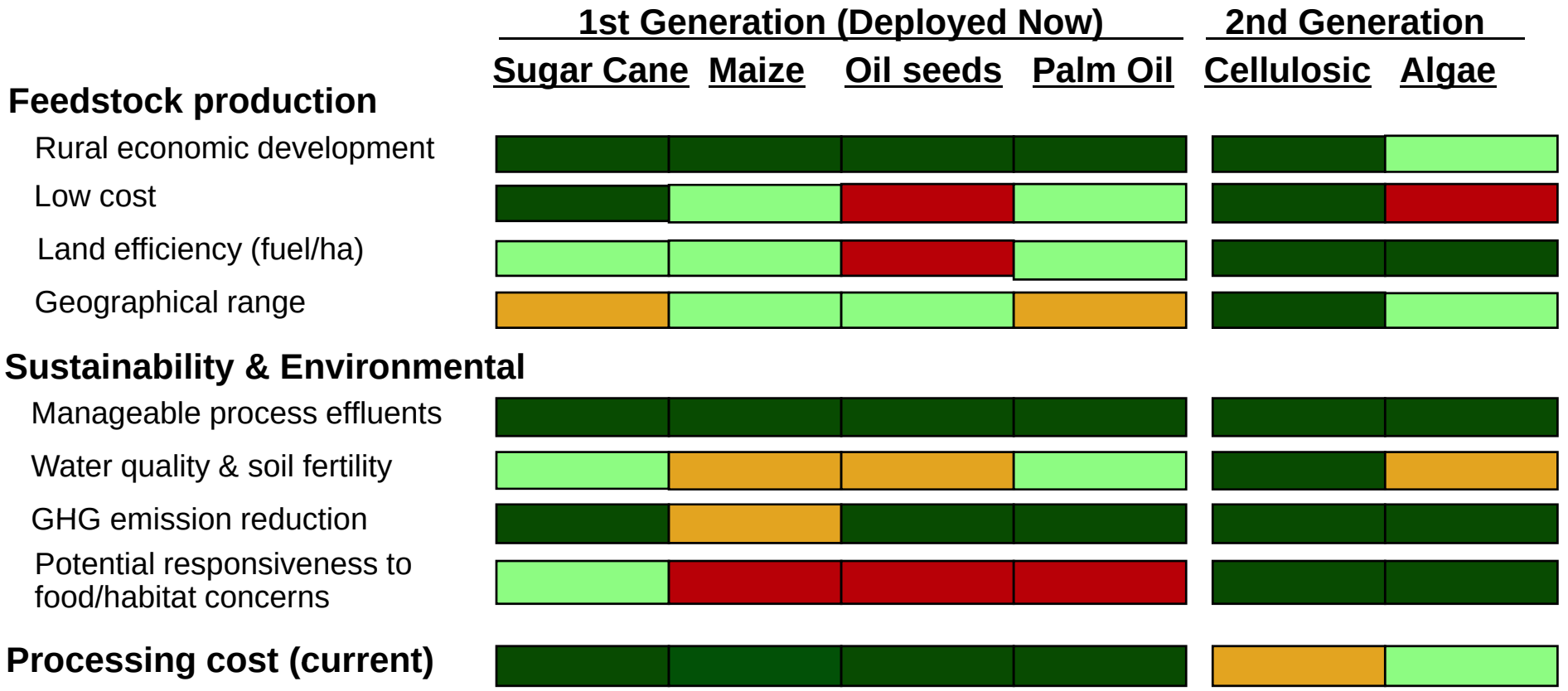


Biomass

Central and essential role in a sustainable world

The only foreseeable sustainable source of food, organic fuels, and organic materials

Feedstocks: Dominant Determinants of Cost, Scale, Sustainability



Very favorable

Favorable

Unfavorable

Very unfavorable

- Sugar cane: Most meritorious of 1st gen. feedstocks, range restricted.
- Cellulosic biomass: Focus of all studies foreseeing very large-scale, widespread biofuel production
- Algae: Some distinctive & attractive features, worthy of study. The potential for algae production at a cost per unit energy ≤ foreseeable petroleum prices has not been presented.

Comparative Purchase Price of Energy Carriers

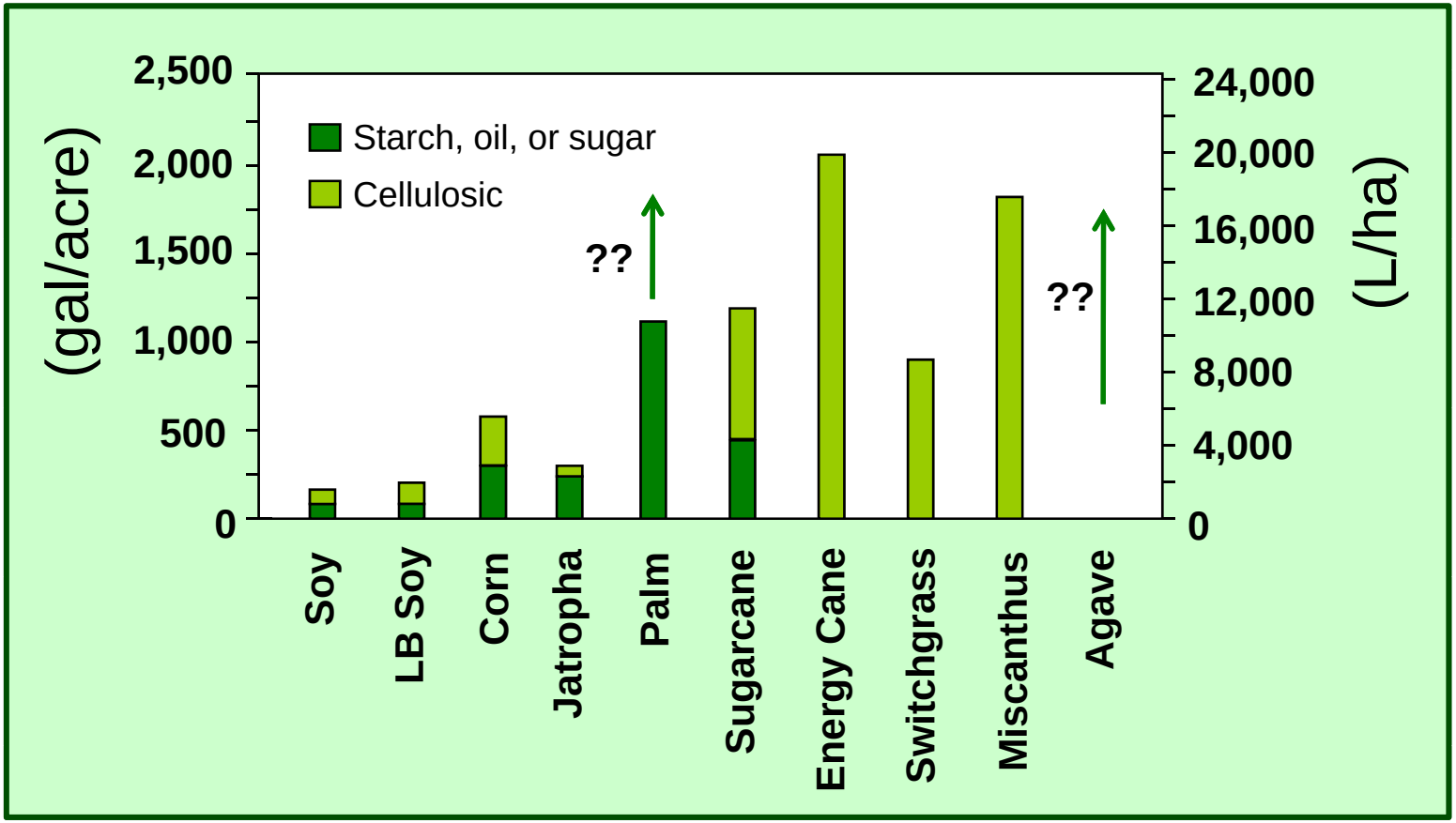
Energy Carrier	Representative Purchase Price	
	Common Units	$/GJ
Fossil		
Petroleum	$70/bbl	12.6
Natural gas	$10/kscf	11
Coal	$55/ton	2.5
w/ carbon capture @	$150/ton C	6.5
Electricity	$0.045/kWh	11 (generated)
	$0.085/kWh	23 (delivered)
Biomass		
Soy oil	$0.50/lb	30
Corn kernels	$3.5/bu	10
Sugar cane	$93/ton	6.0
Cellulosic crops[a]	$60/ton	4.0
Cellulosic residues		Some ≤ 0

[a] e.g. switchgrass, short rotation poplar

Modified from Lynd et al., Nature Biotech., 2008

At $4/GJ, the purchase price of cellulosic biomass is *competitive with oil at $23/bbl.*

Comparative Land Productivity of Bioenergy Feedstocks



Acknowledging uncertainties & simplifications in single-valued representations, robust conclusions about land-efficient biofuel production can be drawn

- Harvest the whole plant
- Grow plants with composition optimized for photosynthesis rather than accumulation of sugar, starch, or oil
- *Fundamental rather than incidental*

Notwithstanding its potential, anticipation and realization of large-scale cellulosic bioenergy production are impeded by two key factors:

Recalcitrance of cellulosic biomass

Difficulty of converting cellulosic biomass to reactive intermediates such as sugars or synthesis gas, addressable by improved processing technology

Land use concerns

Competition with food supplies

Carbon emissions & habitat loss from clearing of wild lands

Could we produce enough biomass to meaningfully impact “mega challenges”?

Focus of GSB, this talk

Strong Negative Assessments

"Use of biomass energy as a primary fuel in the United States would be impossible while maintaining a high standard of living" (Giampetro & Pimentel, 1990)

Power density of photosynthesis is too low for biofuels to have an impact on greenhouse gas reduction (Hoffert et al., 2002)

"Any substantial increase in biomass harvesting for the purpose of energy production would deprive other species of their food sources and cause the collapse of ecosystems worldwide" (Huesemann, 2004)

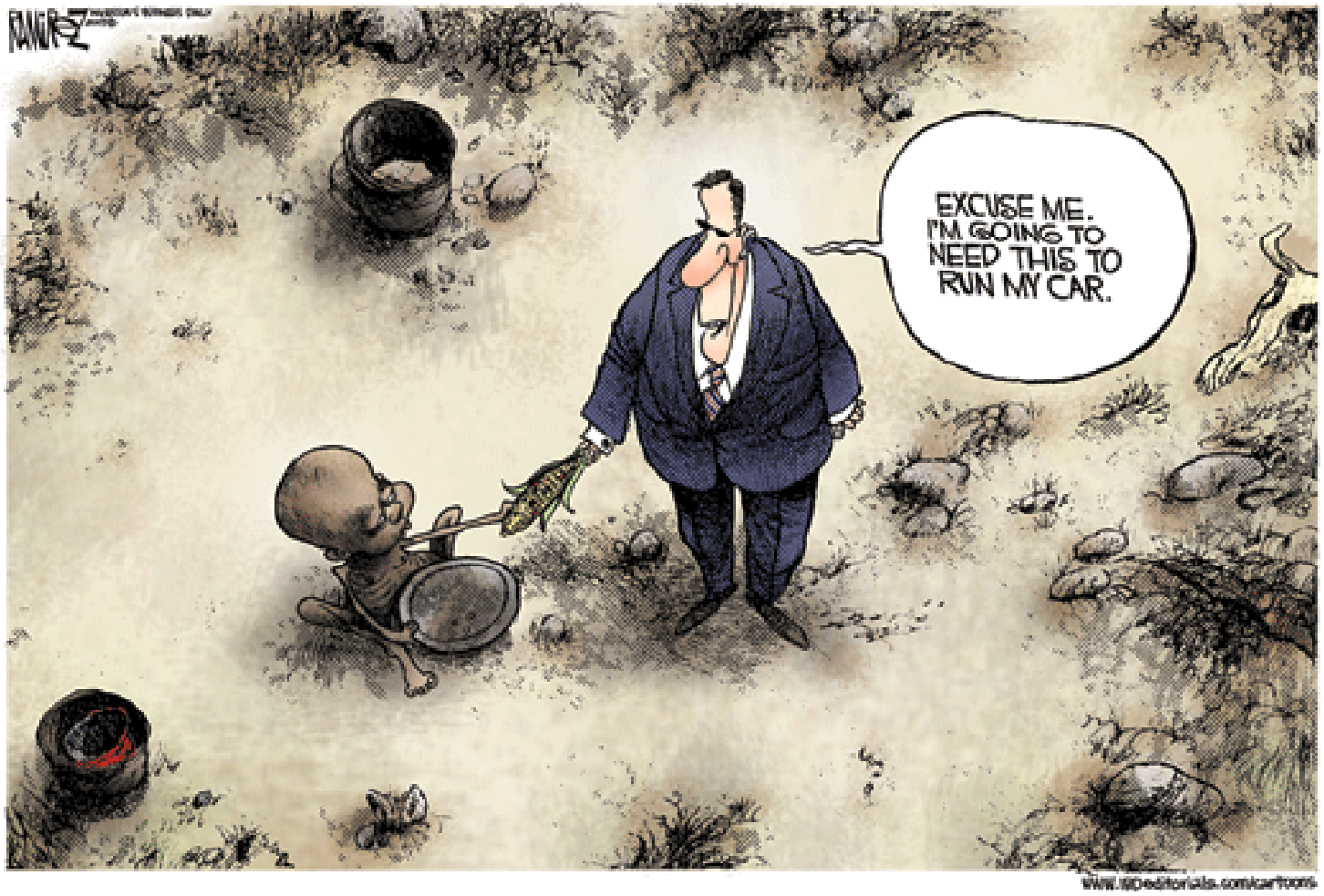
Impractically large land requirements for biomass energy production on a scale comparable to energy/petroleum use (Trainer, 1995; Kheshgi, 2000; Avery, 2006)

"National governments should cease to create new mandates for biofuels and investigate ways to phase them out." (Organization for Economic Cooperation and Development, August 2008)

"Mandating the use and production of these fuels without fully understanding their effect on food production and the environment - as current US biofuel policy does - is irresponsible and dangerous." (Statement by 5 environmental groups calling for biofuel policy revamp, 2009).

Strong Negative Assessments

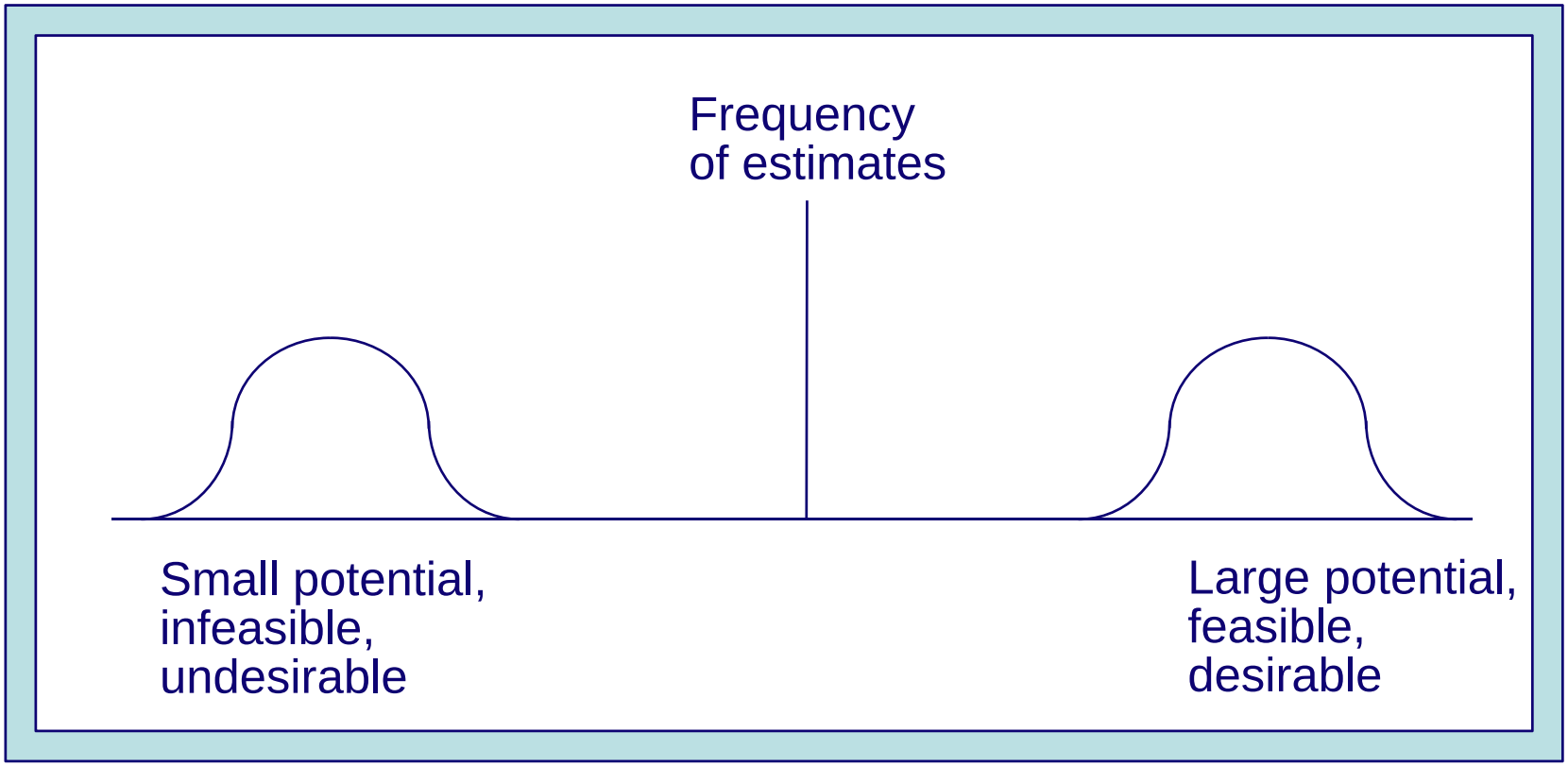
"[I]t's a crime against humanity to convert agricultural productive soil into soil… which will be burned for biofuel." (Jean Ziegler, UN Special Rapporteur, 2007)



There are also more positive assessments, considered subsequently

Sharply-Divergent Assessments of Bioenergy

Rather than clustering about a mean, estimates for the potential energy contribution of biomass exhibit a bimodal distribution with most such estimates envisioning a very small or very large energy supply role for this resource[1]



[1]Lynd et al. in Sovacol and Brown (eds.) Energy and American Society. Thirteen Energy Myths. Springer. 2007.

Sharply-Divergent Assessments of Bioenergy: Consequences

Policy makers are understandably confused

Absence of clear understanding leads to uncertainty with respect to

- Feasibility and desirability of a sustainable bioenergy-intensive future
- What should such a future look like?
- What should be done to realize it?

Strong and coherent support is difficult to motivate

We are likely

Underestimating & under-supporting meritorious options

Over-estimating & over-supporting non-meritorious options

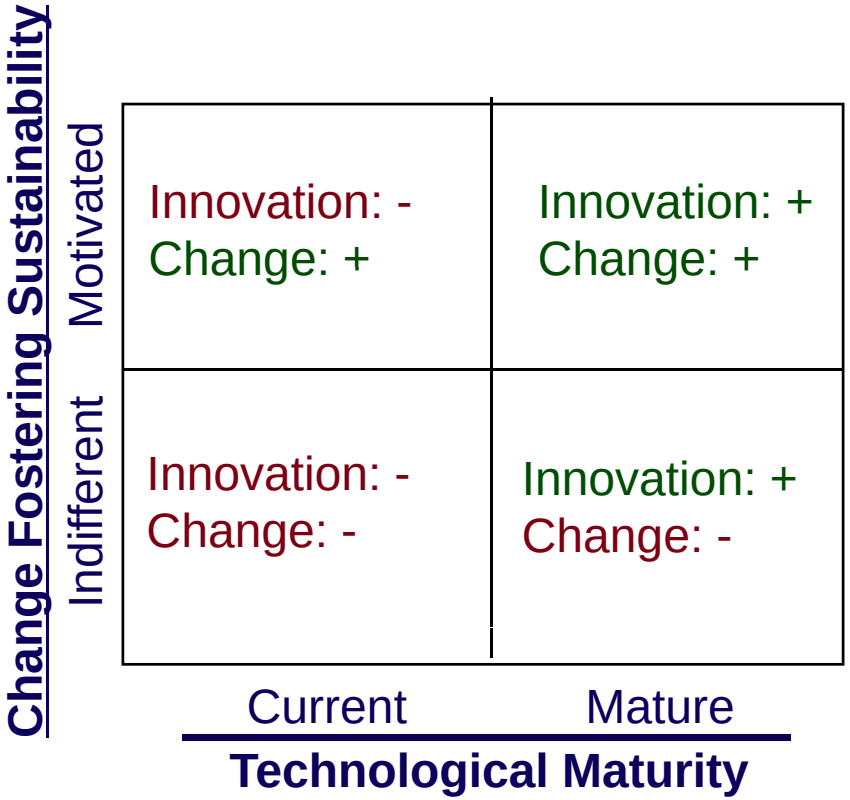
Both – in light of the diversity of bioenergy feedstocks & processes

This is an unacceptable state of affairs in light of the urgency of the challenges inherent in the sustainability revolution

Sharply-Divergent Assessments of Bioenergy: Understanding

How can presumably reasonable people with access to the same information reach such different conclusions?

What is versus what could be. Ultimately, questions related to the availability of land for biomass energy production and the feasibility of large-scale provision of energy services are determined as much by world view as by hard physical constraints… To a substantial degree, the starkly different conclusions reached by different analysts on the biomass supply issue reflect different expectations with respect to the world's willingness or capacity to innovate and change (Lynd et al., Thirteen Energy Myths).



Advanced technology and motivation to solve energy challenges may seem optimistic, or improbable

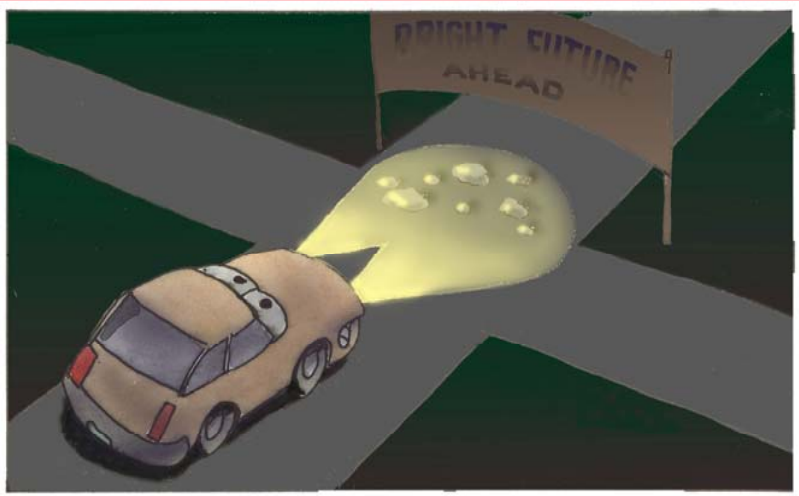
However, it is entirely unrealistic to expect to meet these challenges without both

Sharply-Divergent Assessments of Bioenergy: Understanding

How can presumably reasonable people with access to the same information reach such different conclusions?

What is versus what could be.

Low beam



High beam view

Sharply-Divergent Assessments of Bioenergy: Understanding

Many critics of bioenergy are responding to features of the substantial existing biofuels industry based on edible, 1st generation feedstocks.

Existing biofuel industries are in turn a response to government incentives motivated by a variety of objectives

- Rural economic development
- Energy security
- Balance of payments
- Large-scale sustainable energy supply

…of which the latter has seldom been the most important

Two key questions

Could we – that is, is it physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Must we produce bioenergy at large scale in order to have a reasonable expectation of achieving a sustainable world?

Answers to these questions would determine the answers to many others

Could we?	Do we have to?	Large Energy Supply Role	Impetus to Innovate & Change
No	Yes or no	No	Small
Yes	No	Maybe	Substantial (for alternatives too)
Yes	Yes	Yes	Large

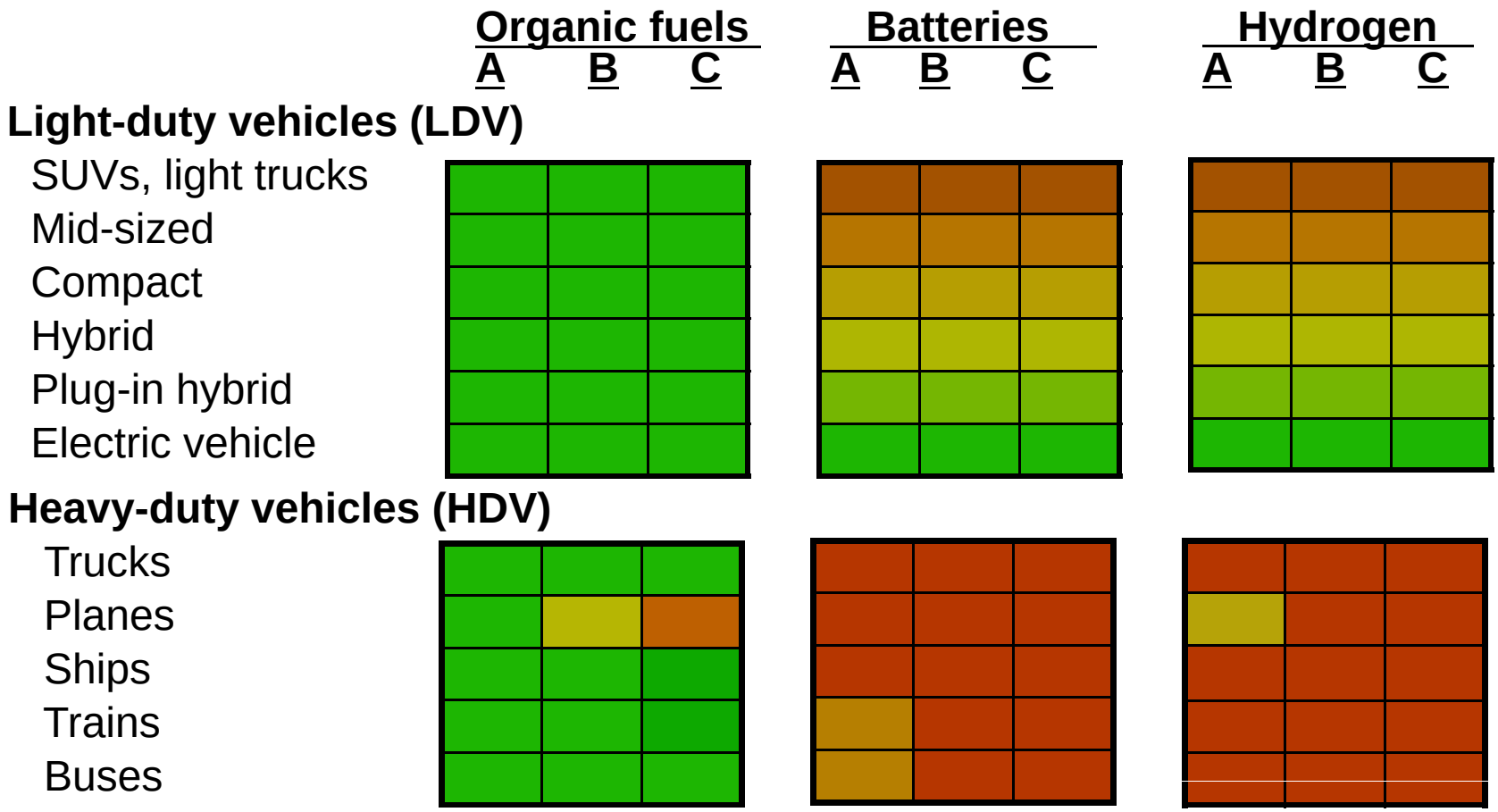
Prevailing view (my informal impression)

Could we? Maybe at best. See strong negative assessments.

Do we have to? Probably not. Many see bioenergy as at most an interim solution.

Lynd, Bioenergy: In Search of Clarity, Submitted.

Must we produce bioenergy at large scale in order to have a reasonable expectation of achieving a sustainable world?



Electrification (batteries) impractical for planes, many heavy duty applications

With ultimate foreseeable electrification of LDVs, organic fuels still ≥ 50% transport energy

Hydrogen faces many challenges, particularly for HDV, low-C

Without biofuels, achieving a sustainable transportation sector is unlikely

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Favorable indications – published studies

Biomass becomes the largest energy source supporting humankind by a factor of 2 by the middle of the 21st century (Johanssen et al., 1993)

Biomass potential comparable to total worldwide energy demand (Woods & Hall, 1994; Yamamoto, 1999; Fischer & Schrattenholzer, 2001; Hoogwijk et al., 2005)

Biomass will eventually provide over 90% of U.S. chemical and over 50% of U.S. fuel production (NRC, 1999, *Biobased Industrial Products*,).

20% of petroleum demand in 2025 (Lovins et al., 2004, *Winning the Oil End Game*).

50% US transportation sector energy use, and potentially nearly all gasoline, by 2050 (Greene et al., 2004, *Growing Energy*)

1.3 billion tons of biomass could be available in the mid 21st century - 1/3 of current US transport fuel demand (Perlack et al., 2005, *"Billion Tons Study"*).

30% EU transport demand by 2030 if 2nd generation lignocellulosic feedstocks grown on all areas available (REFUEL study, 2010)

Biomass the largest single energy source supporting humankind in 2050 (IEA, current "Blue Map" scenario, 50% reduction in CO_2 emissions)

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Favorable indications – in progress analysis and sketches

Crop residues burned in China would exceed current transportation energy demand if converted to fuel (Yan et al., 2006, 2009).

Grass burned in South Africa: 21 million tons annually, biofuel potential = 7 billion liters gasoline equivalent (54% SA petrol consumption, 39% SADC petrol)

Double crops and changed animal feed rations based on leaf protein recovery

Potential exceeds 67 billion GGE (gal gasoline equivalent) in the U.S., ~50% current consumption (Bruce Dale & colleagues, Michigan State University)

Photo: A. Heggenstaller, M. Liebman, R. Anex, Iowa State University

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Favorable indications – in progress analysis and sketches

Pasture intensification

Brazil: 200 million ha used for beef grazing now (1 animal per hectare), 4 million ha to grow sugar cane for ethanol. Doubling grazing intensity → 100 million ha → biofuel production potential ~2/3 global demand

US: Biofuel production potential of similar magnitude would result from increasing the productivity of grazing lands to that of currently harvested forage in the same county, likely an underestimate of the overall potential for pasture intensification (based on analysis by Peter Vadas, US Dairy Forage Research Centre)

Global: Replacing current global petroleum use would require about 10% of pasture land with high but achievable biomass productivities and process yields (Richard Hamilton, Ceres)

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Favorable indications – in progress analysis and sketches

Dietary change (Ethan Davis, Lee Lynd et al.)

Halving US beef consumption with replacement by poultry would make available an amount of land with biofuel potential commensurate with global gasoline consumption.

Land required per kg beef protein is ~ 50 times greater than that required per kg poultry.

Many people will likely eat higher on the food chain rather than lower. However, the kind of animal protein people eat makes considerably more difference than the amount in terms of land requirements.

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Favorable indications – in progress analysis and sketches

Integrating bioenergy production with addressing other challenges

Alleviating causes of food insecurity (considered subsequently)

Decreasing the time required to regenerate fertility is a potentially powerful strategy to minimize impacts of slash-and-burn agriculture, particularly if coupled with revenues. (Peter Manang, Alternatives to Slash and Burn Agriculture Partnership)

The magnitude of soil carbon accumulation under temperate perennial grasses can be comparable to the magnitude of avoided emissions that would result from high-yield biofuel production from that grass (calculated from literature studies, Mark Laser & Lee Lynd, Dartmouth)

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

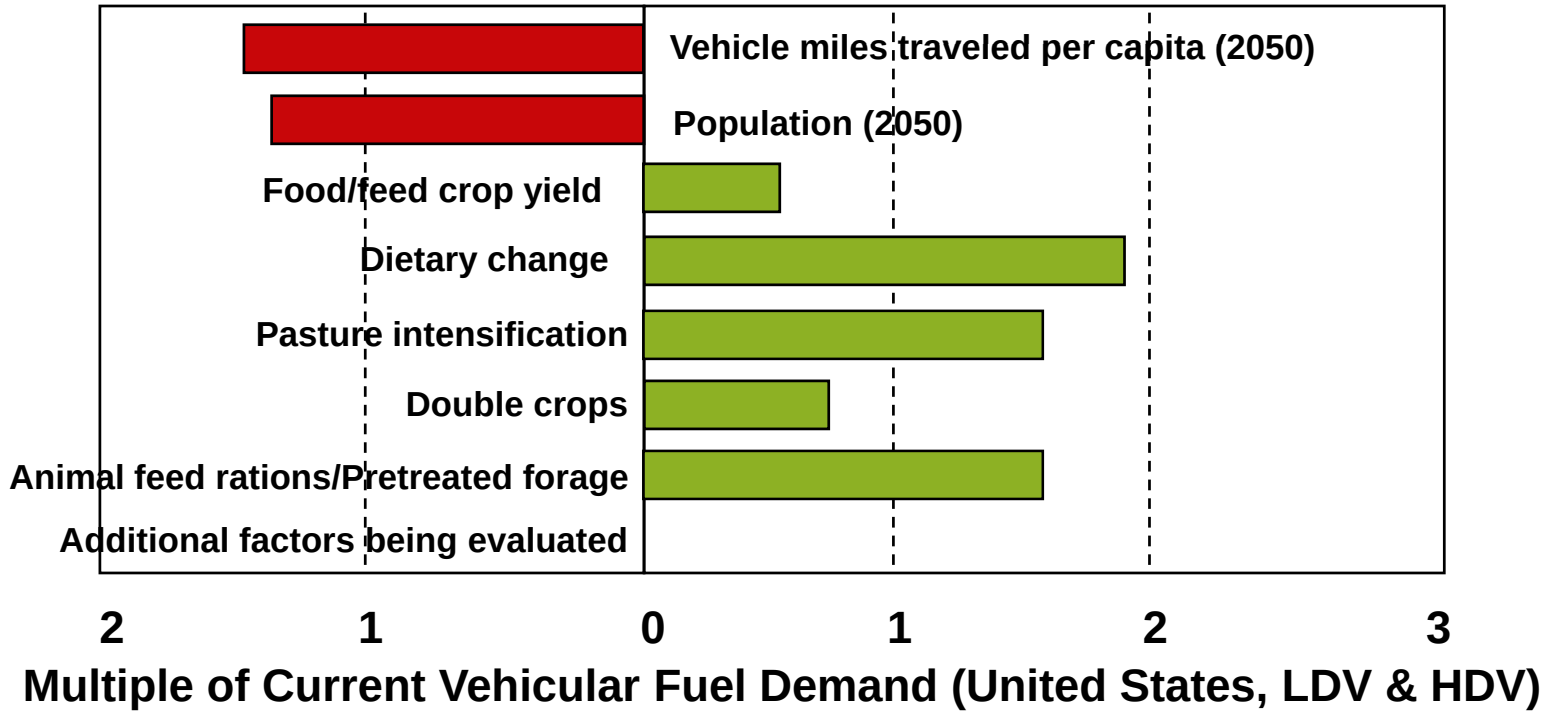
Favorable indications – in progress analysis and sketches

Factors that make satisfying mobility demand with bioenergy **more difficult**

Factors that make satisfying mobility demand with bioenergy **easier**

Current Vehicle Efficiency

Projected switchgrass productivity



Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting demands from managed lands, and preserving wildlife habitat and environmental quality?

Favorable indications – in progress analysis and sketches

Factors that make satisfying mobility demand with bioenergy **more difficult**

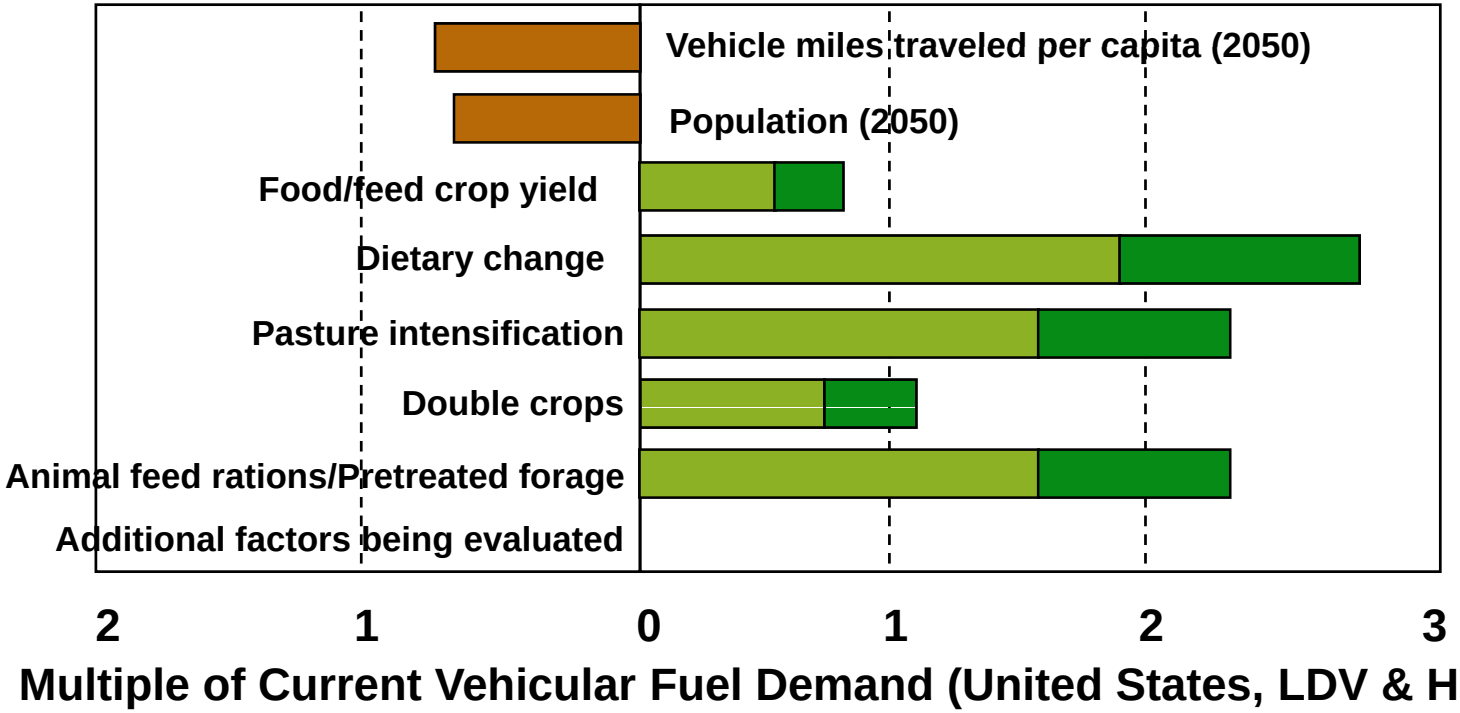
Current Vehicle Efficiency

2 x Vehicle Efficiency

Factors that make satisfying mobility demand with bioenergy **easier**

Projected switchgrass productivity

1.5 x projected switchgrass productivity



Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

Powerful bioenergy land efficiency levers

- Crop productivity
- Pasture intensification
- Double crops, leaf protein, alternative animal feed rations
- Diet
- Efficient processing technology
- Efficient vehicles

Most or all of these are often not considered in bioenergy resource analyses, and when they are considered ***no motivation to undertake changes to accomodate land-efficient bioenergy production is usually assumed.***

Few if any other renewable energy options are analyzed this way.

Paths to a Sustainable World: Big systemic challenges require big systemic solutions.

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

A conditional "yes" is a likely, and acceptable answer

An unconditional "yes" is hard to argue for in an extrapolated world, as for all sustainable energy technologies

An unconditional "no" is hard to accept in light of the urgency of sustainability challenges & the scarcity of alternatives to bioenergy, particularly for transportation

Beyond a conditional yes answer, there is great value in illuminating multiple complementary paths to an affirmative answer to the "Could we?" question

Could we – that is, is physically possible to – gracefully reconcile large-scale bioenergy production with feeding humanity, meeting needs from managed lands, and preserving wildlife habitat and environmental quality?

A more definitive answer is urgently needed

This should be approached in a manner consistent with common and required features of all paths to a sustainable world

Global in scope

Make use of the best science, and in particular global geographical data bases (many of which are newly improved or newly available)

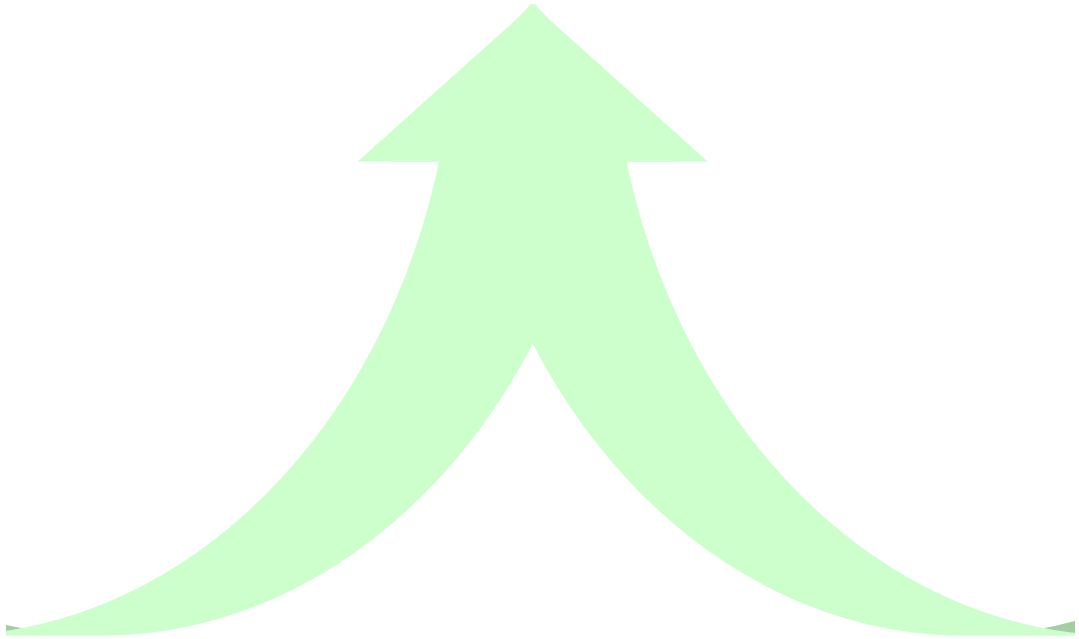
Consider what could be accomplished with innovation, change, and a desire to realize solutions - including gathering, scrutinizing, and generalizing in-process analyses and sketches

Consider human as well as technical aspects

Develop a clear vision of potential unconstrained by current realities and trends (GSB stage 2)

Reexamine trajectories and policies in the light of this vision (GSB stage 3)

African Sustainable Bioenergy Vision



Understanding of Africa

Understanding of Bioenergy

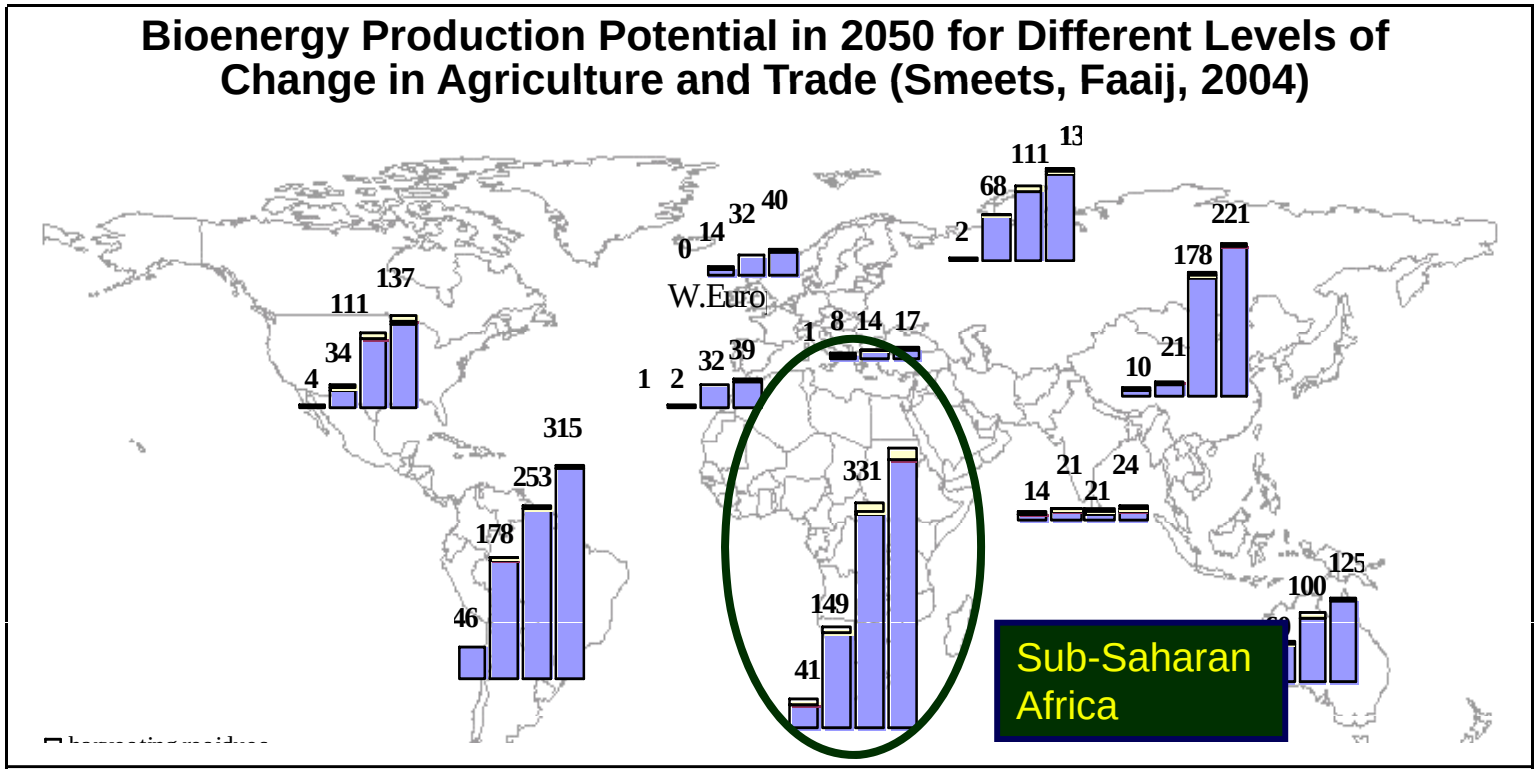
Bioenergy and Africa

Would biofuel production in Africa necessarily compete for scarce land resources needed to address food security?

No

Africa has 12 times the land area of India, similar land quality, 30% fewer people - yet India feeds itself and Africa does not.

The green revolution bypassed Africa due to serious organizational and institutional weaknesses, not geographically-limited capacity (A. Temu).



Bioenergy and Africa

Could development of an African biofuels industry be part of the solution to pressing food security and poverty alleviation challenges?

Potentially yes, more likely/extensively with 2nd generation feedstocks

Challenging, relatively underexplored, first step is to show it is possible

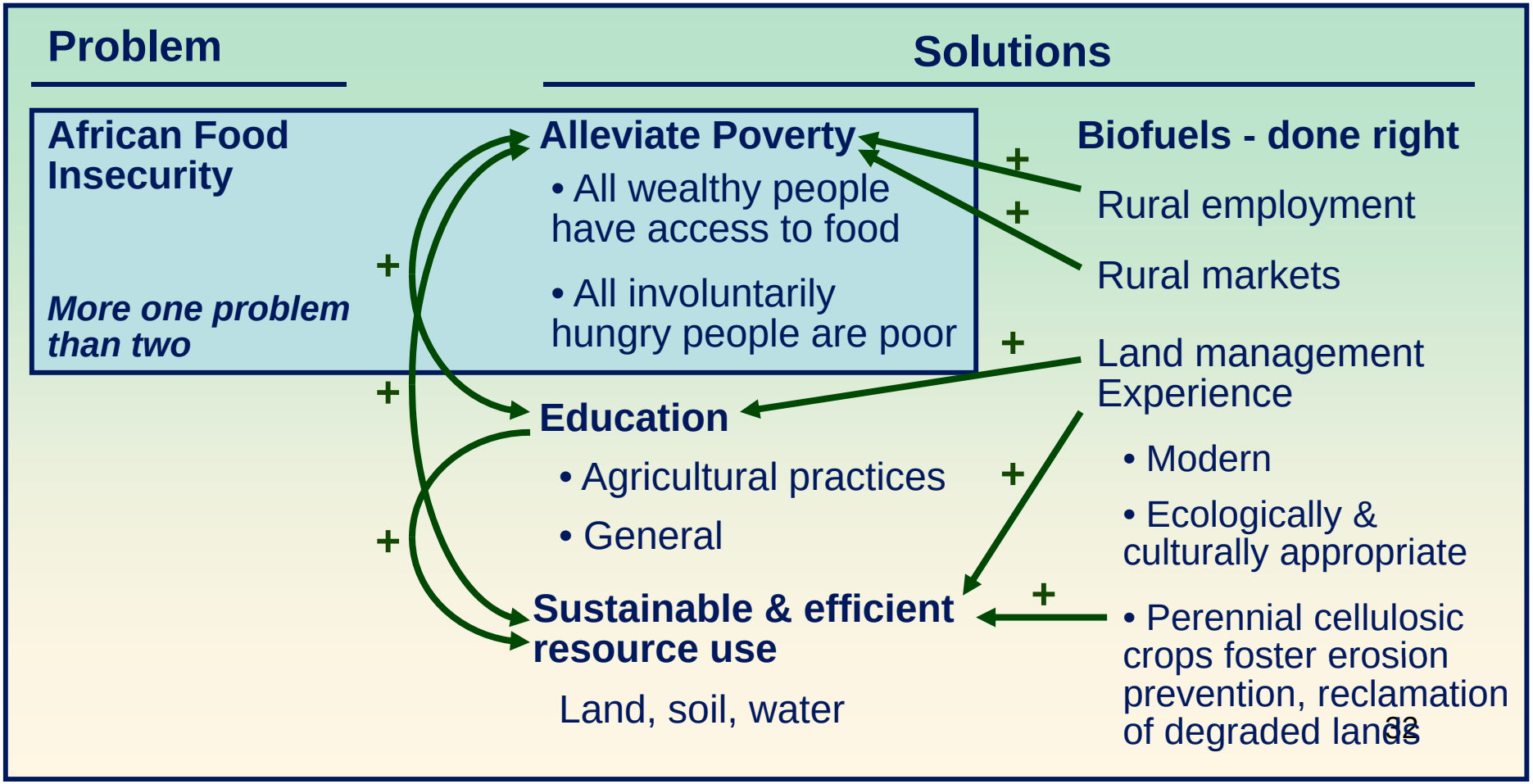
Problem	Solutions
African Food Insecurity	**Alleviate Poverty** • All wealthy people have access to food • All hungry people are poor

Bioenergy and Africa

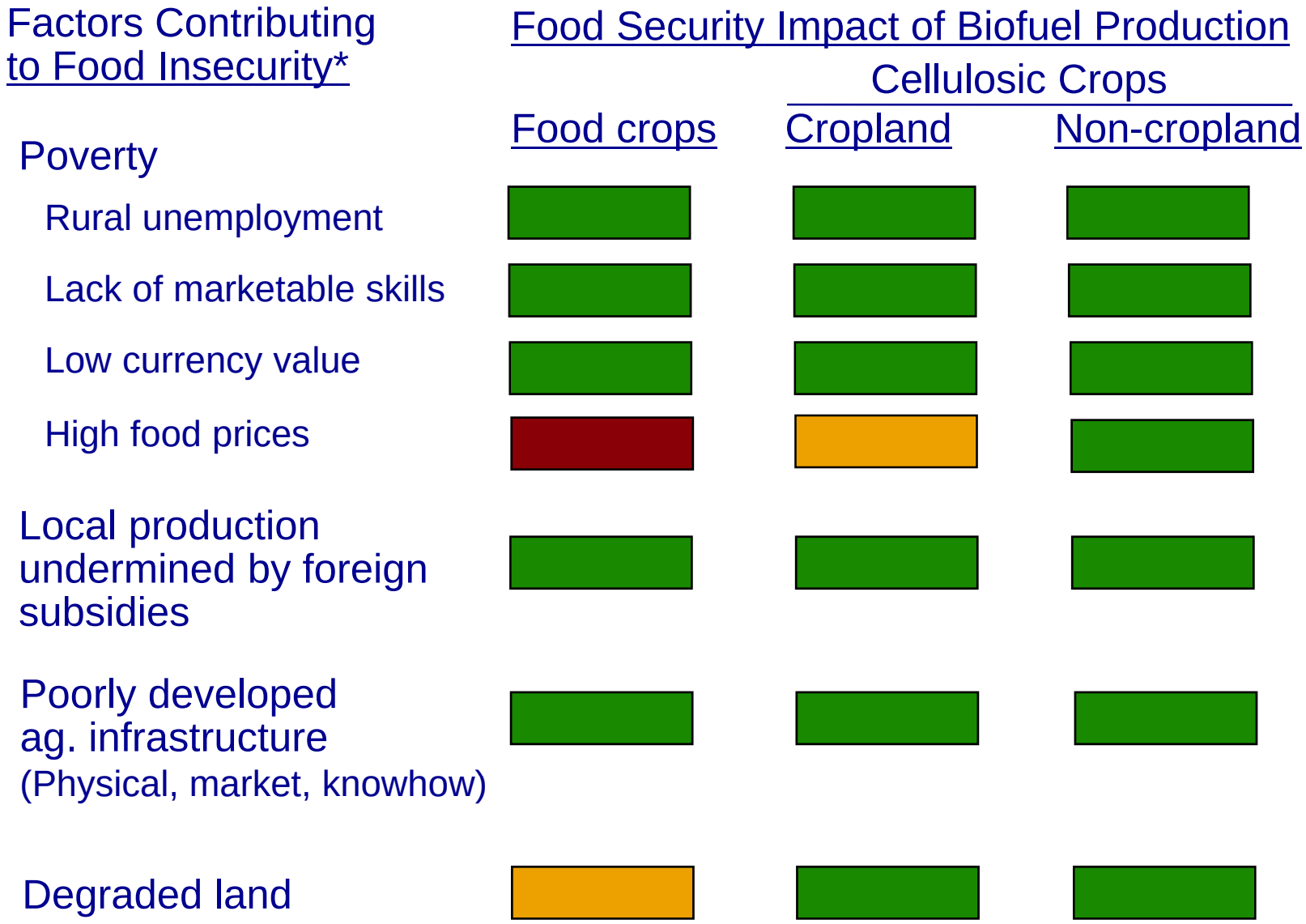
Question 3. Could development of an African biofuels industry be part of the solution to pressing food security and poverty alleviation challenges?

Potentially yes, more likely/extensively with 2nd generation feedstocks

Relatively underexplored



Bioenergy and food security



* Thurow, R, S. Kilman. Enough: Why the World's Poor Starve in an Age of Plenty. 2009. Public Affairs.

Bioenergy from Land that Can’t Grow Food Crops

Example: Agave (Sisal)

5 to 10 times higher water use efficiency than most other plants due to understood mechanisms (Crassulacean Acid Metabolism)

Photo: Arturo Velez, The Agave Project

African Sustainable Bioenergy Vision

Responsive to most pressing needs

- Poverty alleviation/economic development
- Food security

Benefits Africa and Africans

Understanding of Africa

- Needs & aspirations
- Regional diversity
- Constraints
- Opportunities

Different circumstances may require different answers

Understanding of Bioenergy

- Feedstocks
- Conversion systems
- New technology

The potential with new technology & feedstocks is more expansive than with current technology only